

DATE: December 1st, 2021

LEGENDS FUND
listed on
Euronext Amsterdam (ISIN: NL0009692839)

(Domiciled in Amsterdam, The Netherlands and is structured as a common contractual fund under Dutch law, managed by Theta Fund Management B.V. (the “**Manager**”))

MERGER AND TERMINATION OF LEGENDS FUND

With reference to the notification of the Manager dated November 17, 2021, the Manager hereby informs the participants of Legends Fund (the “**Participants**”) that the proposal of the Manager to terminate Legends Fund as part of the merger of Legends Fund with Theta Legends Fund was adopted by the meeting of participants in its meeting at the day hereof.

Subject to approval by the AFM of the registration of Theta Legends Fund prior to December 29, 2021, Participants should be aware of the following timings and steps:

Dec 29th 2021: Last day of trading of Participations

Dec 31st 2021: last day of listing of Participation on Euronext Amsterdam

Jan 1st 2022 – the merger is expected to complete followed by termination of Legends Fund and delivery of participations in Theta Legends Fund to the Participants as liquidation payment followed by registration of the participants in the register of Theta Legends Fund.

Participants are advised to regularly check the website of the Manager for additional announcements in relation to the contemplated merger, including the publication of the Information Memorandum of Theta Legends Fund.

For any questions please contact Theta Fund Management at:

info@thetacapital.com or +31 20 5 722 733