

Amsterdam, 03/11/2018

GENERAL NOTICE

We hereby inform you that the validity of the prospectus of Legends Fund dated 3 November 2017 (the "**Prospectus**"), has ended on 3 November 2018.

No new prospectus for Legends Fund will be filed until further notice. The absence of a valid prospectus restricts the possibility of the Manager to offer and accept subscriptions for new Participations as set forth below.

Subscriptions of prospective investors for Participations in Legends Fund will only be accepted by the Manager: (i) within the exclusions of article 5:3(1) of the Dutch Financial Supervision Act (*Wet op het financieel toezicht*), including subscriptions by qualified investors or subscriptions for a minimum amount if at least EUR 100,000; and (ii) to the extent that the Participations issued after November 2, 2018, do not exceed 20% of the outstanding Participations on such date.

All other terms and conditions as stipulated in the Prospectus will remain applicable.

With kind regards,

Theta Fund Management B.V.